



Business Roundtable

July 2009

Idaho's Economy Depends on Worldwide American Companies

Idaho's 352 worldwide American companies and their employees need a level international playing field to prosper and grow. These companies support substantial employment and economic output in Idaho, directly through their production of goods and services, through their suppliers, and through spending by the people they employ.

If the Congress raises international taxes on worldwide American companies – while other nations are adopting more competitive tax structures – it will put Idaho companies and their employees at a competitive disadvantage with their foreign competitors and jeopardize the substantial contributions they make to Idaho's economy.

The Economic Contribution of Worldwide American Companies in Idaho, 2007

	Direct Contribution*	Indirect Contribution**	Total Contribution	Total Contribution as a percent of State Total
Jobs	74,100	170,000	244,100	31.1%
Payroll	\$3.0 B	\$6.1 B	\$9.2 B	33.0%
Value-Added	\$6.7 B	\$10.2 B	\$16.9 B	38.0%

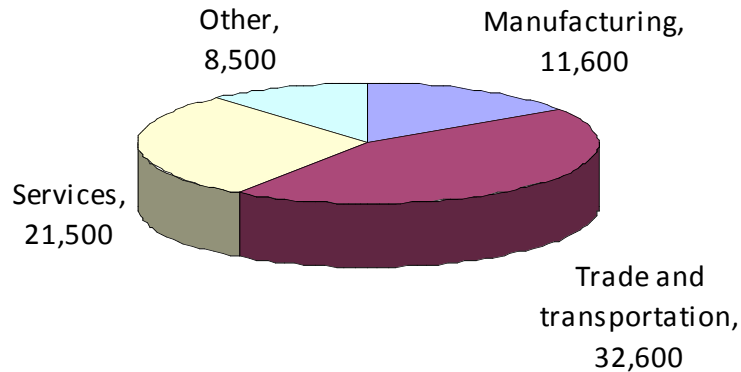
**The direct contribution consists of employment in and the payroll and production of worldwide American companies in the state.*

***The indirect contribution consists of employment, payroll, and production supported by worldwide American companies through their supply chains and the consumption spending of the people they employ directly or indirectly.*

- In 2007, worldwide American companies in Idaho employed **74,100** people and supported an additional **170,000 jobs** through their supply chains and spending by the people they employed directly or indirectly.
- These jobs accounted for **31.1 percent** of all private-sector employment in Idaho and **33.0 percent** of the total private-sector payroll in the state.
- Worldwide American companies in Idaho create high quality jobs, paying on average **\$40,886 per worker** in wages and salaries and fringe benefits in 2007.
- Worldwide American companies in Idaho accounted for **38.0 percent** of Idaho's GDP (\$16.9 billion) in 2007.
- Worldwide American companies also paid approximately **\$554 million** in dividends to Idaho residents in 2007.

Direct Employment by Worldwide American Companies in Idaho by Industry

Worldwide American companies employed **74,100** Idaho workers in 2007 in a wide range of industries, including the following:



Trade and transportation: 156 companies, 32,600 jobs

Services: 154 companies, 21,500 jobs

- Administrative and support services: 28 companies, 6,400 jobs
- Food services: 8 companies, 2,300 jobs
- Rental and leasing except real estate: 17 companies, 1,700 jobs
- Other services: 114 companies, 11,100 jobs

Manufacturing: 85 companies, 11,600 jobs

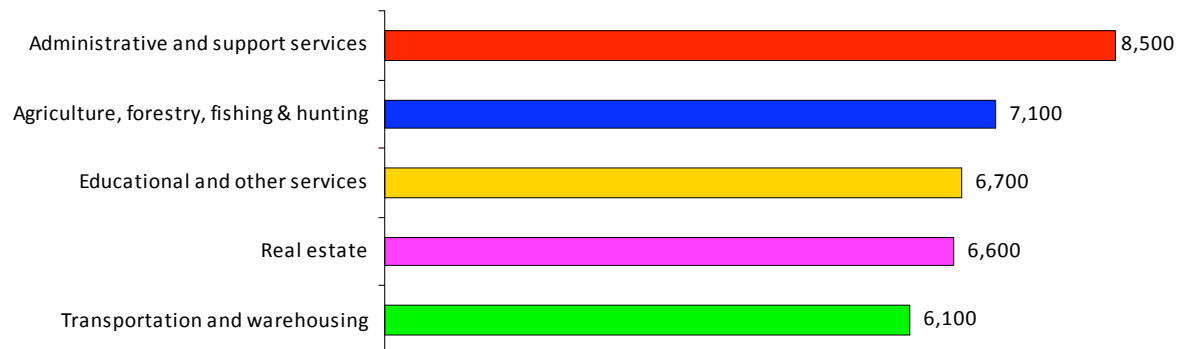
- Communications equipment and semiconductors: 9 companies, 3,400 jobs
- Food: 12 companies, 2,100 jobs
- Wood products: 5 companies, 1,500 jobs
- Other manufacturing: 61 companies, 4,600 jobs

All other industries: 25 companies, 8,500 jobs

Note: Company counts by industry do not sum to the state total (352) because a company may have operations in multiple industries. Job counts have been rounded to the nearest 100. Detail may not sum to totals due to rounding.

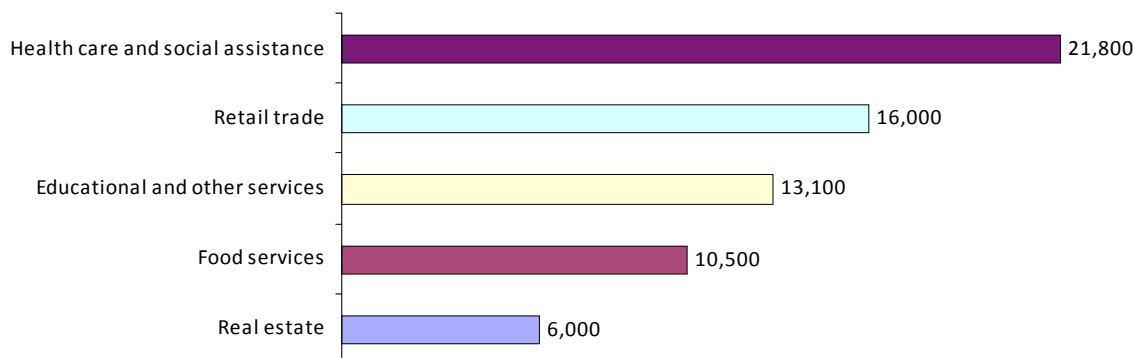
Indirect Employment through Purchases of Goods and Services from Suppliers

Worldwide American companies supported an additional **75,900 jobs** in Idaho in 2007 through their purchases of goods and services from suppliers in Idaho. Top Idaho suppliers for worldwide American companies include the following industries:



Indirect Employment through Consumption Spending by Employees

Consumption spending by the employees of worldwide American companies and their suppliers supported an additional **94,100 jobs** in Idaho in 2007, including in these leading industries:



Protect U.S. Jobs and Wages. U.S. Tax Policy Must Keep Worldwide American Companies Competitive with Foreign Multinational Firms.