



Arkansas’s Economy Depends on Worldwide American Companies

Arkansas's 477 worldwide American companies and their employees need a level international playing field to prosper and grow. These companies support substantial employment and economic output in Arkansas, directly through their production of goods and services, through their suppliers, and through spending by the people they employ.

If the Congress raises international taxes on worldwide American companies – while other nations are adopting more competitive tax structures – it will put Arkansas companies and their employees at a competitive disadvantage with their foreign competitors and jeopardize the substantial contributions they make to Arkansas’s economy.

The Economic Contribution of Worldwide American Companies in Arkansas, 2007

	Direct Contribution*	Indirect Contribution**	Total Contribution	Total Contribution as a percent of State Total
Jobs	202,700	399,300	602,100	44.8%
Payroll	\$9.9 B	\$13.9 B	\$23.8 B	49.9%
Value-Added	\$18.2 B	\$23.9 B	\$42.1 B	53.6%

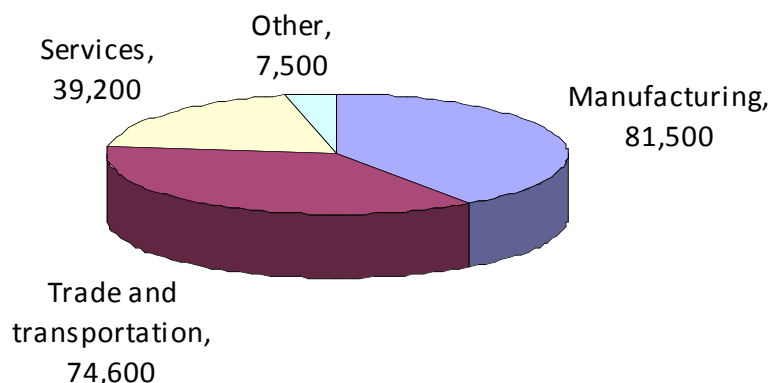
\*The direct contribution consists of employment in and the payroll and production of worldwide American companies in the state.

\*\*The indirect contribution consists of employment, payroll, and production supported by worldwide American companies through their supply chains and the consumption spending of the people they employ directly or indirectly.

- In 2007, worldwide American companies in Arkansas employed **202,700** people and supported an additional **399,300 jobs** through their supply chains and spending by the people they employed directly or indirectly.
- These jobs accounted for **44.8 percent** of all private-sector employment in Arkansas and **49.9 percent** of the total private-sector payroll in the state.
- Worldwide American companies in Arkansas create high quality jobs, paying on average **\$48,792 per worker** in wages and salaries and fringe benefits in 2007.
- Worldwide American companies in Arkansas accounted for **53.6 percent** of Arkansas’s GDP (\$42.1 billion) in 2007.
- Worldwide American companies also paid approximately **\$1.4 billion** in dividends to Arkansas residents in 2007.

## Direct Employment by Worldwide American Companies in Arkansas by Industry

Worldwide American companies employed **202,700** Arkansas workers in 2007 in a wide range of industries, including the following:



**Trade and transportation: 205 companies, 74,600 jobs**

**Manufacturing: 196 companies, 81,500 jobs**

- Food: 17 companies, 34,500 jobs
- Electrical equipment: 22 companies, 7,300 jobs
- Primary metals: 14 companies, 5,900 jobs
- Other manufacturing: 157 companies, 33,700 jobs

**Services: 188 companies, 39,200 jobs**

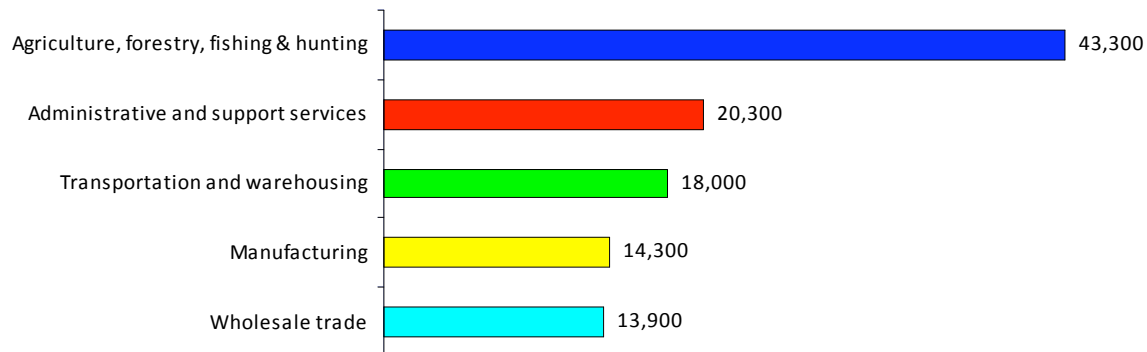
- Administrative and support services: 37 companies, 7,100 jobs
- Food services: 18 companies, 6,200 jobs
- Telecommunications: 8 companies, 5,700 jobs
- Other services: 147 companies, 20,200 jobs

**All other industries: 36 companies, 7,500 jobs**

Note: Company counts by industry do not sum to the state total (477) because a company may have operations in multiple industries. Job counts have been rounded to the nearest 100. Detail may not sum to totals due to rounding.

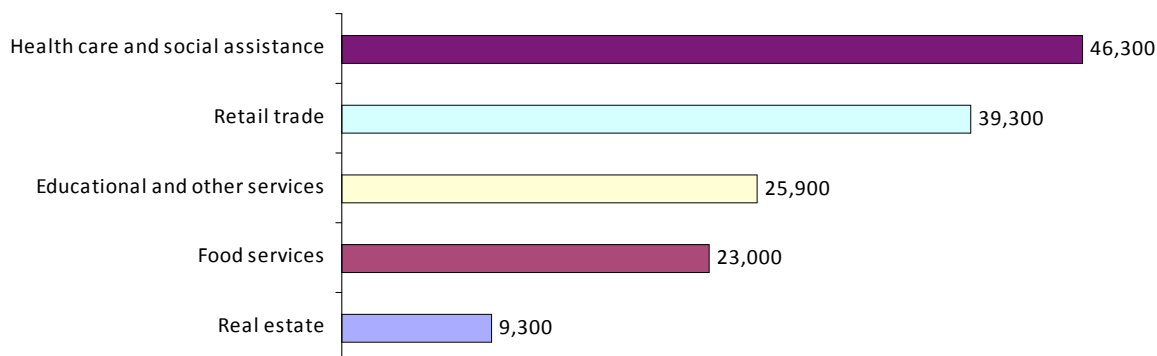
## Indirect Employment through Purchases of Goods and Services from Suppliers

Worldwide American companies supported an additional **198,900 jobs** in Arkansas in 2007 through their purchases of goods and services from suppliers in Arkansas. Top Arkansas suppliers for worldwide American companies include the following industries:



## Indirect Employment through Consumption Spending by Employees

Consumption spending by the employees of worldwide American companies and their suppliers supported an additional **200,500 jobs** in Arkansas in 2007, including in these leading industries:



**Protect U.S. Jobs and Wages. U.S. Tax Policy Must Keep Worldwide American Companies Competitive with Foreign Multinational Firms.**